

Instructions on Donating Stock to Holy Trinity Church, Lenexa

Please send this information to the financial institution that holds your assets so the sale of the financial asset(s) can be initiated.

(Date Here) _____

From: (Your name) _____
(Your address) _____
(Your account #, if apply) _____

To: (Your broker's name) _____
(Brokerage house name) _____
(Telephone/Fax #) _____

On this day, I/we wish to wire transfer _____ shares of _____
stock to benefit Holy Trinity Catholic Church, Lenexa, Kansas with an approximate value of
\$ _____. I/we wish to apply this toward my/our: *(Please circle all that apply)*

Regular Offertory; Capital Campaign, Split _____

Other: _____

Please conduct this transfer through the Holy Trinity Ameriprise Financial Account as
follows at your earliest convenience:

UBS Financial
D T C #0756
Account # 18001476

Thank you,

(Your signature) _____

Please send a copy of the above correspondence to:

1. Your broker
Your financial institution

2. Ms. Sarah Wamser
Holy Trinity Church
9150 Pflumm Rd.
Lenexa, KS 66215
Fax: 913-888-4403
Phone: 913-888-2770
swamser@htlenexa.org

3. Mr. Mike Stompoly
Ameriprise Financial
5700 W. 112th St. Ste 130
Overland Park, Ks 66211
Fax: NA
Phone: 913-491-5400 c 226
Michael.v.stompoly@ampf.com

If you have any questions please feel free to contact our parish accountant, Ms. Sarah
Wamser at 913-895-0681, or swamser@htlenexa.org.

**The amount of time to make these transfers varies upon the agent/brokerage house and could effect the actual
value of your gift to Holy Trinity Parish.*